

## The 2010 financial year

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SIMONA achieved significant growth in sales volumes and revenue over the course of the financial year 2010. The proportion of revenue generated in Asia/Pacific rose markedly, and our efforts to expand at an international level are bearing fruit. We have also cemented our strong position in the chemical process industry, both in Germany and in Europe. Against the backdrop of spiralling commodity prices, earnings fell short of expectations in the year under review. However, our outlook for 2011 is favourable. Focusing on safety-critical and eco-specific applications, we aim to achieve Group sales revenue of €290 million.

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# 2010

Facts and Figures

## SIMONA in brief

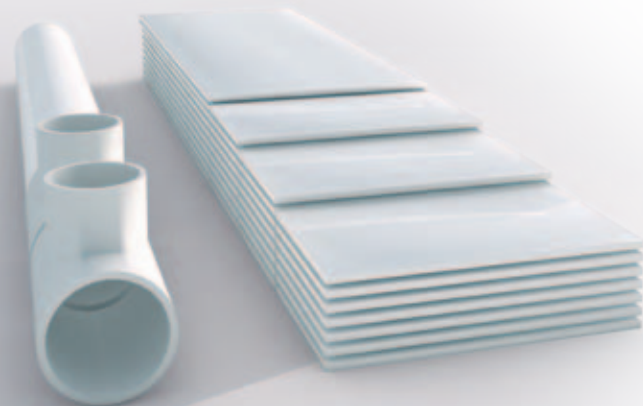
SIMONA AG is a manufacturer of thermoplastic products, with production facilities and sales offices around the globe. Its team of more than 1,200 employees brings together best-in-class expertise and an unrivalled passion for customer service, while its portfolio of 35,000+ items represents one of the most extensive and diverse product ranges worldwide. Annual production exceeds 100,000 tonnes. SIMONA AG is a stock corporation listed in the General Standard of the Frankfurt stock exchange.

### MATERIALS

- PE
- PP
- PVC
- PVDF
- E-CTFE
- PETG

### PRODUCTS

- Sheets
- Pipes
- Fittings
- Finished parts
- Rods
- Valves
- Welding rods



## Key Financials

### SIMONA GROUP\*

		2010	2009
Revenue	€ m	267.4	215.1
Year-on-year change	%	24.3	-29.2
of which abroad	€ m	176.8	138.6
of which abroad	%	66.1	64.4
Staff costs	€ m	55.9	55.3
Profit before taxes	€ m	10.5	7.1
Profit for the year	€ m	7.2	5.0
Net cash from operating activities	€ m	3.1	28.2
EBIT	€ m	10.1	7.3
EBIT	%	3.8	3.4
EBITDA	€ m	22.7	21.9
EBITDA	%	8.5	10.2
Total assets	€ m	245.0	244.7
Equity	€ m	162.2	157.5
Non-current assets	€ m	89.4	94.3
Investments in property, plant and equipment	€ m	6.5	11.6
Employees (annual average)		1,218	1,230

\* based on IFRS

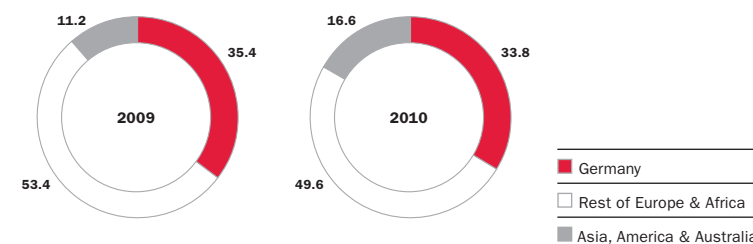
### STOCK DATA

		2010	2009
Earnings per share	€	12.00	8.31
Dividend	€	6.50	6.00
Dividend yield		2.1	1.9
P/E ratio*		26.3	38.1
Market capitalisation-over-equity ratio*		1.17	1.21
Share price as at Dec. 31	€	315.00	317.00

\* Each calculated on consolidated basis

### REVENUE BY REGION SIMONA GROUP

in %



### REVENUE AND EBIT SIMONA GROUP

in € millions

